

Continuous Disclosure Notice

22 January 2016

One Managed Investment Funds Limited (**OMIFL**) is the responsible entity for the Laminar Credit Opportunities Fund ARSN 156 026 514 (**Fund**).

Change of name of the Investment Manager

On Thursday, 21 January 2016, Laminar Funds Management Pty Ltd (the Investment Manager) for the Fund changed company name from Laminar Funds Management Pty Ltd to Alexander Funds Management Pty Ltd.

Change of name of the Fund

In addition, to the change of the name of the Investment Manager, yesterday OMIFL lodged an application with ASIC to change the name of the Fund from the Laminar Credit Opportunities Fund to the Alexander Credit Opportunities Fund. It is expected that OMIFL will receive notification of the change of name of the Fund within the coming days.

Change of responsible entity

It is expected that a Notice of Meeting will be issued later today to call a meeting of unit holders to approve a resolution to replace OMIFL as responsible entity of the Fund with Equity Trustees Limited.

Unit applications and the 2nd SPDS

Notwithstanding the change of name, applications and redemptions to the Fund will continue to be made using the 2nd SPDS available on the web site dated 23 September 2015, issued by OMIFL updating the Fund's product disclosure statement dated 1 February 2014 and the first supplementary product disclosure statement dated 23 June 2015.

The 2nd SPDS will be withdrawn upon the change of responsible entity and a new PDS for the Fund will be issued by the new responsible entity.



Enquiries

If you have any questions, please contact the Investor Services team on (02) 8188 1510.

Kind regards,

A handwritten signature in black ink, reading 'Frank Tearle', is positioned above the printed name.

Frank Tearle
Executive Director

The information in this document is provided by One Managed Investment Funds Limited (ABN 47 117 400 987, AFSL 297042) the responsible entity and issuer of interests in the Fund. The information contained in this document has been prepared without taking account of any person's objectives, financial situation or needs. Because of that, each person should, before acting on any such information, consider the appropriateness of the information, having regard to their objectives, financial situation and needs. Each person should obtain a current PDS (if applicable) relating to the Fund and consider that document before making any decision about the Fund.

Continuous Disclosure Notice

9 October 2015

One Managed Investment Funds Limited (**OMIFL**) is the responsible entity for the Laminar Credit Opportunities Fund ARSN 156 026 514 (**Fund** or **LCOF**).

Offer Spread increased

In accordance with the Product Disclosure Statement dated 1 February 2014, as amended by Supplementary Product Disclosure Statements dated 23 June 2015 and 23 September 2015 (**PDS**), Laminar Funds Management Pty Limited (**Investment Manager**) has recommended to OMIFL to increase the Offer Spread from -0.125% to -0.25%. The change is effective 9 October 2015.

The Bid Spread remains unchanged at +0.125%.

In accordance with the PDS, the Fund's Bid / Offer spread will be disclosed on the Investment Manager's website:

<http://laminarfunds.com.au/laminar-credit-opportunities-fund/>

Fees and costs

There are no changes to any other fees and costs charged in respect of the Fund.

Enquiries

If you have any questions, please contact the Investor Services team on (02) 8188 1510.

Kind regards,



Frank Tearle
Executive Director

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Continuous Disclosure Notice

24 September 2015

One Managed Investment Funds Limited (**OMIFL**) is the responsible entity for the Laminar Credit Opportunities Fund ARSN 156 026 514 (**Fund**).

New Supplementary PDS and Application Form

On 23 September 2015, OMIFL issued the second supplementary product disclosure statement (**2nd SPDS**) updating the Fund's product disclosure statement dated 1 February 2014 and the first supplementary product disclosure statement dated 23 June 2015.

In particular, the 2nd SPDS updates disclosures in relation to:

- ASIC's Regulatory Guide 240 (*Hedge funds: Improving disclosure*); and
- the Investment Manager, Laminar Funds Management Pty Limited.

In conjunction with the issue of the 2nd SPDS, the Application Form has also been updated. All applicants will now be required to use the new Application Form.

New Applications Bank Account

Following the issue of the 2nd SPDS, the applications bank account was transferred from Commonwealth Bank of Australia (**CBA Account**) to St. George Bank.

OMIFL will only accept applications deposited into the CBA Account until Monday, 19 October 2015. Any applications received into the CBA Account after that date will be returned and investors will need to transfer the application moneys to the new St. George Bank account. The new bank account details are included in the new Application Form and stated below:

Bank:	St. George Bank
Reference:	"Investor surname/company or trust name" (as applicable)
Account Name:	One Managed Investment Funds Limited Application and Redemption Account
BSB:	332-127
Account number:	553-966-542



Fees

There will be no changes to the Fees charged in respect of the Fund.

Enquiries

If you have any questions, please contact the Investor Services team on (02) 8188 1510.

Kind regards,

A handwritten signature in black ink that reads 'Frank Tearle'. The signature is fluid and cursive, with the first letters of 'Frank' and 'Tearle' being capitalized and prominent.

Frank Tearle
Executive Director

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Continuous Disclosure Notice

Date: 24 June 2015

One Managed Investment Funds Limited (**OMIFL**) is the responsible entity (**RE**) for the Laminar Credit Opportunities Fund ARSN 156 026 514 (**Fund**).

Unless otherwise defined in this notice, terms defined in the Continuous Disclosure Notice for the Fund dated 14 May and 28 May 2015 have the same meaning when used in this notice.

Fund Update

We are pleased to advise the Group Restructure as disclosed in the Continuous Disclosure Notice dated 14 May and 28 May 2015 has now been completed effective 23 June 2015.

Following a Novation Deed dated 23 June 2015, the Investment Manager for the Fund is now Laminar Funds Management Pty Ltd (**LFM**).

A supplementary product disclosure statement (**SPDS**) updating the PDS to reflect the changes resulting from the Group Restructure has been issued dated 23 June 2015.

New Application Form

In conjunction with the issue of the SPDS, the Application Form has been updated to incorporate certain legislative requirements.

All applications will now be required to use the new Application Form (issued at the same time as the SPDS).

Fees

There will be no changes to the Fees charged in respect of the Fund.



Enquiries

If you have any questions, please contact the Investor Services team on 02 8188 1510.

Kind regards,

A handwritten signature in black ink that reads 'Frank Tearle'. The signature is written in a cursive style with a large 'F' and 'T'.

Frank Tearle
Executive Director

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Continuous Disclosure Notice

Date: 28 May 2015

One Managed Investment Funds Limited (**OMIFL**) is the responsible entity (**RE**) for the Laminar Credit Opportunities Fund ARSN 156 026 514 (**Fund**).

Unless otherwise defined in this notice, terms defined in the Continuous Disclosure Notice for the Fund dated 14 May 2015 have the same meaning when used in this notice.

Fund Update

As disclosed in a Continuous Disclosure Notice dated 14 May 2015, OMIFL was informed by the Investment Manager for the Fund, Laminar Group Pty Ltd (**LG**), that as a result of the Group Restructure, LG would be replaced by Laminar Funds Management Pty Ltd (**LFM**) as the Investment Manager for the Fund from the Proposed Settlement Date.

OMIFL has also been informed by LG that the Proposed Settlement Date for the Group Restructure is expected, though not guaranteed, to take place prior to 30 June 2015 (this was originally disclosed to occur after 1 July 2015).

LG has also confirmed that, following the finalisation of the Group Restructure, Cameron Rae will no longer be a director of, or be employed with or involved with the new Investment Manager, LFM.

OMIFL has discussed the impact of the Group Restructure, including the appointment of LFM as Investment Manager and the departure of Cameron Rae, with senior executives of LG and LFM.

The directors of LFM have confirmed to OMIFL that, following the Group Restructure, LFM will be able to continue to discharge the obligations and duties to manage the Fund pursuant to the investment management agreement in place with OMIFL as RE of the Fund and the investment strategy as disclosed in the Product Disclosure Statement for the Fund dated 1 February 2014 (**PDS**).

The directors of LFM have also confirmed to OMIFL that Chris Black will remain the primary Portfolio Manager of the Fund, a director of LFM and a member of the Investment Committee of the Fund (other members include Chris Dalton, Steve Roberts and Dean Italia). LFM will be majority owned by interests associated with Chris Black. In addition, the Fund will be supported by Rachel Shirley who will continue as the Chief Operating Officer of LFM and will also be supported by other members of the LFM investment team, LFM operations team and various external service providers.



The investment strategy and approach of the Fund will remain unchanged when LFM is appointed to replace LG as Investment Manager. The Group Restructure will not result in any increase to fees and costs as disclosed in the PDS.

A supplementary product disclosure statement (**SPDS**) updating the PDS to reflect the changes resulting from the Group Restructure is expected to be released on or about the Proposed Settlement Date.

Enquiries

If you have any questions, please contact the Investor Services team on 02 8188 1510.

Kind regards,

A handwritten signature in dark grey ink that reads 'Frank Tearle'. The signature is written in a cursive, flowing style.

Frank Tearle
Executive Director

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Continuous Disclosure Notice

Date: 14 May 2015

Investment Manager Update

One Managed Investment Funds Limited ("**OMIFL**") as the responsible entity ("**RE**") for the Fund has been informed by the Investment Manager for the Fund, Laminar Group Pty Ltd ("**LG**"), that on 28 April, 2015 LG entered into a Memorandum of Understanding ("**MOU**") with a number of entities involving changes in ownership and management of the members of the LG group of companies ("**Group Restructure**").

When the Group Restructure is finalised, Laminar Funds Management Pty Ltd ("**LFM**") and LG will no longer be members of the same corporate group of companies. As part of the Group Restructure the MOU proposes that the investment management function for the Fund be carried out by LFM.

OMIFL has been informed by LG that the Group Restructure will not take place until 1 July 2015 or an alternative date as agreed to by the directors of LG ("**Proposed Settlement Date**").

OMIFL has not yet given its consent to the proposed change in the investment management function from LG to LFM. There will need to be a number of matters that will need to be attended to by LG and LFM to the satisfaction of OMIFL before such consent will be given. Therefore discussions between OMIFL and LG are currently taking place in relation to the effect of the Group Restructure on the management of the Fund.

Further disclosure will be made by OMIFL once these discussions are finalised and OMIFL has a clearer understanding of the effect of the Group Restructure on the operations of the Fund.

Enquiries

If you have any questions, please contact the Investor Services team on 02 8188 1510.

Kind regards,



Frank Tearle
Executive Director

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Continuous Disclosure Notice

Date: 22 October 2014

One Managed Investment Funds Limited (ACN 117 400 987) in its capacity as responsible entity of the Laminar Credit Opportunities Fund ARSN 156 026 514 (**Fund**).

In this notice:

Product Disclosure Statement means the Product Disclosure Statement for the Fund dated 1 February 2014; and

Fund means Laminar Credit Opportunities Fund ARSN 156 026 514.

Unless otherwise defined in this notice, terms defined in the Product Disclosure Statement have the same meaning when used in this notice.

FUND UPDATE

LAMINAR GROUP PTY LTD (ABN 75 136 871 915, AFSL No. 338485) (Laminar)

Simon Dawkins has been a director of Laminar since its inception in 2009.

On 16 October 2014, Mr Dawkins resigned his director and executive positions within the Laminar Group, effective 24 October 2014.

One Managed Investment Funds Limited as responsible entity of the Fund (**RE**) has discussed the resignation with senior Laminar executives and its impact (if any) on the investment management activities undertaken by Laminar in relation to the Fund. Laminar has confirmed to the RE that it is able to continue to discharge its obligations and manage the Fund pursuant to the investment management agreement in place with the RE and the investment strategy as disclosed in the Product Disclosure Statement.

Mr Bruce Dungey has recently been appointed as Executive Chairman of the Laminar Group. Mr Dungey brings over 40 years' experience in advisory roles, having been a senior partner at both Deloitte and Ernst & Young. Additionally, it is expected that Mr Dungey's strong background in corporate governance and strategic planning will add to the skills within the Laminar Group.

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